

# Create, customize, & send an email

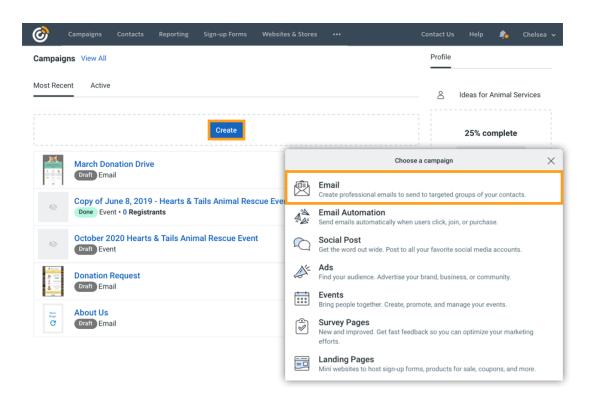
Getting your first email out the door is easy with Constant Contact! This how-to guide will walk you through the steps of creating and sending an email and checking its results.

# This guide will help you create, customize, and send an email to your contacts, then check your reporting.

From selecting the perfect template to viewing your results, we've got you covered! With Constant Contact, designing and sending beautiful emails is quick and easy.

#### To get started:

- 1. Log into your Constant Contact account.
- 2. Click the Create button.
- 3. Select Email.



#### Here's what we'll go over:

Selecting a template
PAGE 3

O2 Customizing the template
PAGE 4

Sending the email
PAGE 6

Checking the results

PAGE 7

#### Select a template

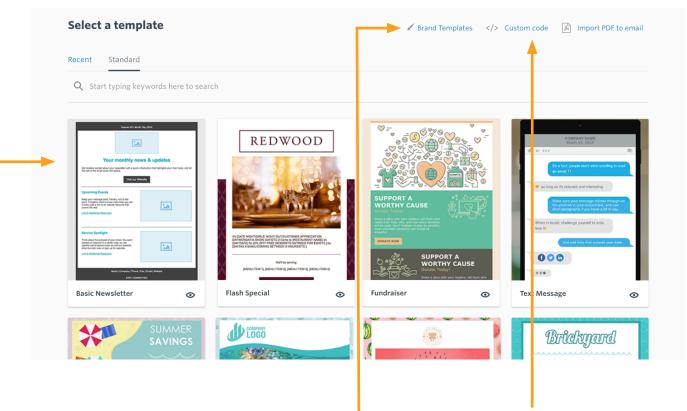
When creating a new email campaign, the first step is choosing the right template.

Scroll through our template options and simply click—on one to select it. Every template can be fully customized to fit your needs and to match your branding.



#### Did you know?

All of our templates are mobile-responsive, ensuring that your emails look great on any device!



#### Create a branded template

Enter your website or Facebook URL and we'll automatically create a template with your company's logo and colors.

#### Use your own code

If you have your own email design, you can create an email <u>using your custom</u>
HTML code.

# Customize the template

Templates are made up of different blocks that you can drag anywhere in your email.

Take a moment to get familiar with the email editor!



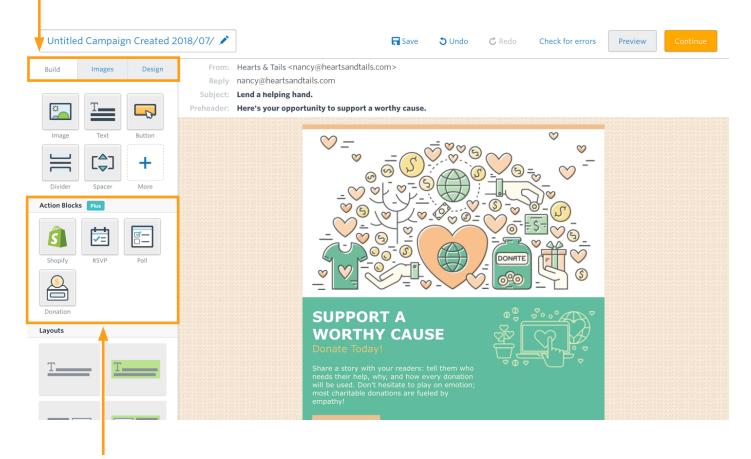
#### See how it's done

Explore our drag-anddrop functionality to add content and images, and adjust layouts in your email template.

#### **Build, Images, and Design**

These tabs are where you can start customizing your template:

- Drag blocks into your template
- Add images
- Change the colors



#### **Action Blocks**

These blocks inspire your readers to take action. There are a number of different <u>action blocks</u> available in our Email Plus plan. Just drag one into your template to get started!

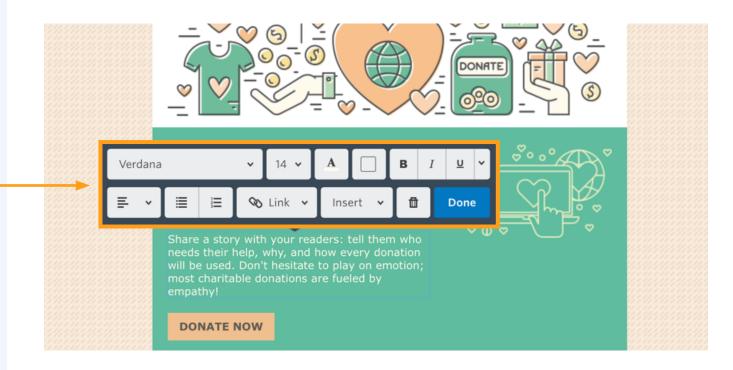
# Customize the template

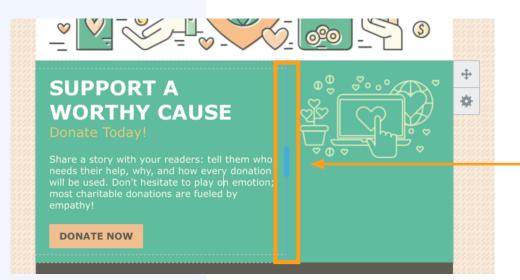
Now that you've seen the email editor, let's go over editing blocks.

Every block in your template can be edited by simply clicking on it.

Once you've clicked to edit, you can <u>change the text font, size, color, alignment, and more</u>, as well as <u>insert a link</u>.

To delete a text block entirely, click the **Trash Can** icon.





Your template can be customized further by changing the width of your columns.

Just drag the slider to adjust.

#### Send the email

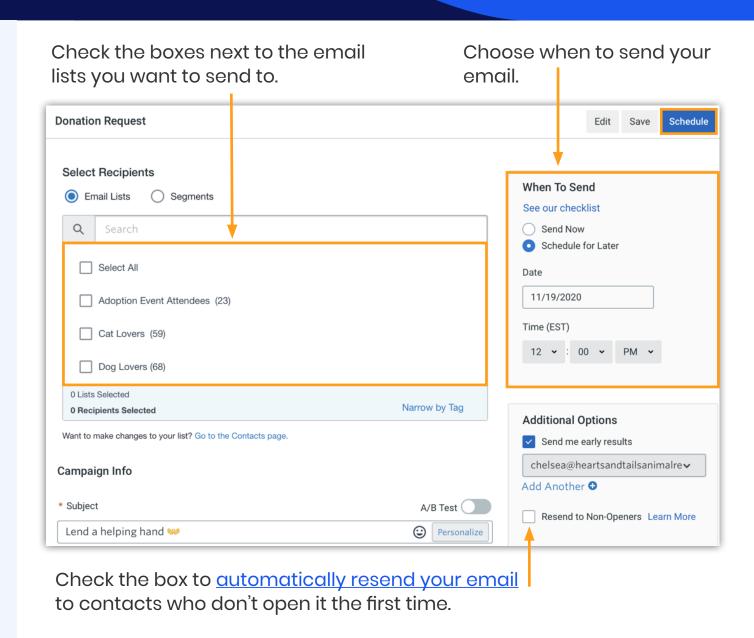
When you're finished editing your email, it's time to schedule it to send to your contacts!

When scheduling your email, you can choose to send it immediately or at a future date and time.

Just select your lists, choose when to send, and click **Schedule** or **Send**!

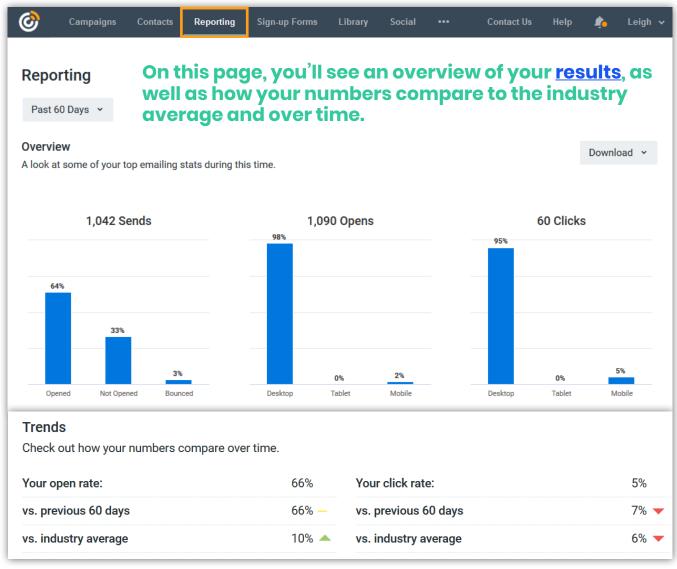


Don't forget to <u>preview</u> and <u>send a test version</u> of your email before sending to your contacts!

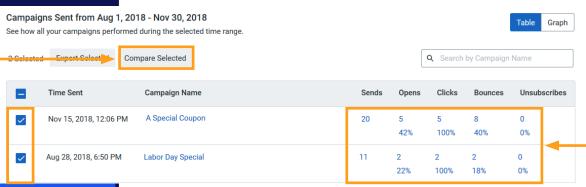


# **Check the** results

After your email has sent, you can find its results on the Email Details page, or view the results of all your emails on the Reporting tab.



Select up to five ——campaigns to compare their results.



Scroll down to the Campaigns table to view the results for each email.

Click on the hyperlinked numbers to drill down into the reports.

## More resources

The possibilities for customizing your email are endless! Your campaigns can be as simple or designed as you want. Check out these additional resources to learn more about creating emails in Constant Contact.

#### **Articles**

- Create an Email
- Make a Great-Looking Email
- Create a Master Email Template
- Create an Automated Email Series

#### **Video tutorials**

- Brand Your Email With Color
- Laying Out Images in Your Email
- Adding Links to Your Email
- Insert Social Media Icons in Your Email

Visit our Knowledge Base for more how-to articles, tutorials, and guides.

